

Transfer on Death Registration Request Form

If you have any questions, please contact a shareholder services representative at **800-345-6611**.

Please return your completed form to:

Columbia Management Services, Inc.
P.O. Box 8081, Boston, MA 02266-8081

These guidelines are subject to change by Columbia Management Services, Inc. (CMSI) in response to Transfer on Death (TOD) regulations and the Securities Transfer Association's TOD rules. Please complete this form to ensure proper registration of your account. If you are establishing a new account, return this form with your completed Columbia Funds account application.

New account

Fund name _____

Existing account

Fund name _____

Account number _____

1. Account information

Name of account owner _____

Single

Married

Divorced

Street Address _____

Name of joint account owner(s), if applicable _____

City, State, ZIP _____

Social Security number _____

Date of birth _____

2. Beneficiary information

The total percentage of assets for all beneficiaries to receive on the death of the owner must add up to 100%.

1.

Beneficiary's full name _____

Social Security number _____

Street Address _____

Percentage of assets _____

City, State, ZIP _____

2.

Beneficiary's full name _____

Social Security number _____

Street Address _____

Percentage of assets _____

City, State, ZIP _____

3.

Beneficiary's full name _____

Social Security number _____

Street Address _____

Percentage of assets _____

City, State, ZIP _____

4.

Beneficiary's full name _____

Social Security number _____

Street Address _____

Percentage of assets _____

City, State, ZIP _____

Not FDIC	May Lose Value
Insured	No Bank Guarantee

3. Signature

The undersigned have read and understand the Guidelines for TOD registration on the next page. I (we) hereby instruct CMSI to register the account(s) listed above, subject to the TOD regulations of the Securities Transfer Association as now or hereinafter in effect, for the benefit of the beneficiary(ies) listed above. Each beneficiary will receive the indicated percentage. Each of the undersigned hereby agree, on my (our) own behalf and on behalf of my (our) estate, executor, administrator, heirs and beneficiaries, to waive any claims against CMSI, Columbia Management Group and its subsidiaries and their affiliates, and to indemnify the funds, CMSI and their affiliates for any loss or expense (including reasonable attorney's fees) to the extent that any transfer on death effected pursuant to these instructions is alleged or found for any reason to have been improper, invalid or ineffective. The funds, CMSI and their affiliates will be entitled to attach or debit the account of the TOD beneficiary to the extent necessary to enforce their rights to this indemnity.

X _____
Signature of owner Date

X _____
Signature of owner Date

NOTE: If changing the TOD registration of an existing account, including adding a beneficiary, these signatures must be guaranteed by a Medallion guarantor. These are usually available at a bank or member firm of a US stock exchange institution.

4. Spousal waiver (required for accounts established individually by an owner who is married)

I hereby consent to the terms and conditions of these instructions.

X _____ Printed name of spouse Date
Signature of spouse

5. Guidelines for Transfer on Death

A TOD registration on an account allows a shareholder's fund shares to pass directly to the designated beneficiaries upon the death of the account owner(s), without going through probate. **CMSI offers TOD registrations to residents of all states.**

6. Eligible owners

A TOD registration is available only to:

- (1) Individual sole owner accounts
- (2) Joint owners with rights of survivorship or tenants by the entirety (JTWROS or TEN ENT)

A TOD registration cannot be used by:

- (1) Corporations
- (2) Trusts
- (3) Tenants in common
- (4) Community property registrations

TOD registrations are not available for purchases held in your broker/dealer's name.

7. Eligible beneficiaries

CMSI allows you to designate up to four beneficiaries for your account.

Eligible beneficiaries for a TOD registration can be individuals or other legal entities such as trusts, corporations or guardianships.

Custodians under the Uniform Gift to Minors Act or Uniform Transfer to Minors Act (UGMA or UTMA) are not eligible beneficiaries. Designations such as "Lineal Descendants" or "Lineal Descendants Per Stirpes" are not permitted.

8. Rights of ownership

The account owner(s) may change or revoke the TOD registration at any time by sending clear written instructions to Columbia Management Services, Inc., P.O. Box 8081, Boston, MA 02266-8081, with the signatures Medallion guaranteed by a bank, a member firm of the US Stock Exchange or another eligible guarantor institution. Notarizations are not acceptable. If there are outstanding share certificates, they must be properly endorsed by the owner(s) and returned to CMSI.

In the event of the death of a joint owner in a joint tenancy with rights of survivorship account with named TOD beneficiaries, the surviving tenant(s) assume full ownership of the account (when Columbia's documentation requirements are satisfied). The beneficiaries of the TOD account have no interest to the shares until all named tenants are deceased.

In the event of a co-owner's death, the surviving owner(s) must provide CMSI with a certified death certificate of the deceased co-owner and the inheritance tax waivers and/or affidavits of domicile of the deceased owner, if applicable.

9. Rights of beneficiary(ies)

The named beneficiary(ies) have no rights to the shares in the TOD account until the account owner dies and cannot issue instructions for the account or receive information on it. If the beneficiary(ies) is alive upon the death of the owner, then he/she is entitled to his/her portion of the shares (as designated on this form). If the beneficiary(ies) does not outlive the account owner, then the estate of the beneficiary has no interest in the shares, and the account will become part of the owner's estate. If the beneficiary survives the owner but is not alive when the shares are presented for transfer, the shares become part of the deceased beneficiary's estate (as designated on this form).

10. Limitations

When you sign the TOD registration form you waive any claim you, your estate, your heirs or your beneficiary(ies) may have against the funds, CMSI, Columbia Management Group and its subsidiaries and their affiliates resulting from the transfer of your account to the named beneficiary(ies) upon your death. Neither the funds, CMSI nor their affiliates are responsible for determining the tax and legal consequences to you concerning your decision to register your fund shares in TOD form.