

Please return your completed form to: *Columbia Management Services, Inc.
P.O. Box 8081, Boston, MA 02266-8081
800.345.6611*

If you have any questions, please contact a shareholder services representative at **800-345-6611**.

Use this form to change, add or delete the name(s) on your account, or to change the ownership of your account. Columbia Management Services, Inc. (CMSI) will open a new account and transfer the shares from your current account to a new account. (A new account number may be assigned.) Do not use this form to request a transfer from a Columbia-sponsored retirement plan. A Columbia new account application must be completed to reflect the new account information and must be submitted with the form. An inheritance tax waiver may be required if this transfer is due to death. Contact the applicable state tax agency for guidance.

1. Accounts information

I/We authorize you to transfer the amount indicated from the account number listed below to a new registration with the information provided in the **attached account application**.

A. _____ \$ _____ **OR** _____ **OR** Check here to transfer all shares.
Fund account number Dollar amount Share amount

If this is a full transfer, the final dividend should be:

- paid in cash
 reinvested into the new account

(Dividend payment will default to reinvestment if no selection is made.)

B. _____ \$ _____ **OR** _____ **OR** Check here to transfer all shares.
Fund account number Dollar amount Share amount

If this is a full transfer, the final dividend should be:

- paid in cash
 reinvested into the new account

(Dividend payment will default to reinvestment if no selection is made.)

C. _____ \$ _____ **OR** _____ **OR** Check here to transfer all shares.
Fund account number Dollar amount Share amount

If this is a full transfer, the final dividend should be:

- paid in cash
 reinvested into the new account

(Dividend payment will default to reinvestment if no selection is made.)

2. Customer account number

If there is an existing account registered the same way you want the new account registered and you want to transfer your shares to this account, please provide the customer account number below.

Fund name

Fund account number

3. Account privileges

Please note that account privileges will not automatically carry over to your new account. If you would like to keep, add, or change privileges, please fill out the appropriate section(s) on the Columbia new account application.

4. Signature section (all current owners or authorized individuals must sign below)

IF EITHER OF THE FOLLOWING APPLIES, A MEDALLION SIGNATURE GUARANTEE IS NOT REQUIRED:

- You are changing from an individual account to a trust account and you are the sole trustee of the trust.
- You are changing from a joint account to a trust account and the joint owners are the sole trustees of the trust.

YOU MUST HAVE YOUR SIGNATURE GUARANTEED BY A MEDALLION GUARANTOR TO MAKE ANY OTHER CHANGE. A signature guarantee is designed to protect you and the funds from fraud. You should be able to obtain a Medallion Signature Guarantee from a bank or trust company, a member firm of a national stock exchange or any other eligible guarantor institution. **A notary public cannot provide a signature guarantee.**

Print name of current owner or authorized individual/capacity

Print name of current joint owner or authorized individual (if any)/capacity

X

Signature of current owner or authorized individual

X

Signature of current joint owner or authorized individual (if any)

Date

Date

Medallion Signature Guarantee Stamp

Medallion Signature Guarantee Stamp